## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Notice of Effectiveness

| Notice of Effectiveness      |
|------------------------------|
| February 28, 2018 10:00 A.M. |
| S-4                          |
| 0000921738                   |
| PENN NATIONAL GAMING INC     |
| <u>333-222936</u>            |
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